

RESULT OF GENERAL MEETING

FIRERING STRATEGIC MINERALS PLC

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RNS Number : 7436E

Firering Strategic Minerals PLC

18 May 2026

Firering Strategic Minerals plc / EPIC: FRG / Market: AIM / Sector: Mining

18 May 2026

Firering Strategic Minerals plc

("Firering", the "Company" or the "Group")

Result of General Meeting

Firering Strategic Minerals plc (AIM: FRG), an emerging producer of quicklime and explorer of critical minerals, announces that at the General Meeting held earlier today, all the resolutions were passed.

| | For | % For | Against | % Against | Withheld |
|--|------------|-------|-----------|-----------|----------|
| 1. SPECIAL RESOLUTION That the Directors be authorised pursuant to the provisions of 60B(5) and 59A of the Cyprus Companies Law, Cap. 113, as amended (the "Companies Law") to allot shares ("Shares") in the Company or grant rights to subscribe for or to convert any security into shares ("Rights") in the Company as if Section 60B of the Companies Law did not apply to such allotment provided that this power shall be limited to up to an aggregate of 450,000,000 ordinary shares in the capital of the Company. | 78,499,888 | 97.89 | 1,688,230 | 2.11 | 0 |
| 2.SPECIAL RESOLUTION That the issue of 103,199,903 Shares and/or Rights since the annual general meeting of the Company held on 24 July 2025 in excess of authorities given at that annual general meeting be and is | 78,499,888 | 97.89 | 1,688,230 | 2.11 | 0 |

| | | | | | |
|---|------------|-------|-----------|------|---|
| hereby ratified for the purposes of the provisions of the Companies Law. | | | | | |
| 3) ORDINARY RESOLUTION That the authorised ordinary share capital of the Company be increased to 1,000,000,000 ordinary shares effective from the date of this resolution. The authorised ordinary share capital will be increased to €1,000,000 divided into 1,000,000,000 ordinary shares of €0.001 each. | 78,499,888 | 97.89 | 1,688,230 | 2.11 | 0 |

Allotment of Shares and issue of Warrants

At a Board meeting held following the General Meeting, 214,100,000 Placing Shares, 35,900,000 Subscription Shares and 6,878,598 Service Provider Fee Shares (together the "New Shares") have been allotted.

In addition, 250,000,000 Placing Warrants have been issued to subscribers in the Placing and Subscription, and 12,846,000 warrants have been issued to Shard Capital, as set out in the notification of 24 April 2026.

Directors' shareholdings

Included in the above allotments are the following shares subscribed by certain Directors of the Company. The table below shows the number of shares allotted and the resultant holdings of the each of these Directors.

| <i>Related Party</i> | <i>Number of New Shares issued</i> | <i>Number of Ordinary Shares held upon Admission</i> | <i>% of Enlarged Share Capital</i> |
|----------------------|------------------------------------|--|------------------------------------|
| Youval Rasin | 7,000,000 | 40,004,795* | 6.10% |
| Shai Kol | 5,000,000 | 18,629,888 | 2.84% |
| Vassilios Carellas | 1,000,000 | 2,474,043 | 0.38% |

* 13,466,666 of Mr Rasin's shareholding post Admission set out above are held by Clearglass Investments Limited, a company in which Mr Rasin is a director and shareholder.

Admission and Total Voting Rights

Application has been made to the London Stock Exchange for admission of the New Shares to trading on AIM. It is expected that admission will become effective and dealings in the New Shares will commence on AIM at 8.00 a.m. on or around 19 May 2026.

Following Admission, the total number of Ordinary Shares in the capital of the Company in issue will be 656,032,890 with voting rights. This figure may be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company's issued share capital pursuant to the Company's articles of association.

Capitalised terms used but not otherwise defined in this announcement shall have the meanings ascribed to such terms in the Company's announcement made at 7.00 a.m. on 24 April 2026, unless the context requires otherwise.

For further information visit www.fireringplc.com or contact:

| | |
|---|---|
| Firering Strategic Minerals | E: info@firering-holdings.com |
| Youval Rasin | |
| SPARK Advisory Partners Limited (Nominated Adviser) | T: +44 20 3368 3550 |
| Neil Baldwin / James Keeshan | |
| Shard Capital Partners LLP (Joint Broker) | T: +44 20 7186 9950 |
| Damon Heath / Erik Woolgar | |
| St Brides Partners Limited (Financial PR) | E: firering@stbridespartners.co.uk |
| Isabel de Salis / Susie Geliher | |

Notes

Firering Strategic Minerals plc (AIM: FRG) is an Africa-focused producer and developer of industrial and critical minerals. The Company's near-term focus is the ramp-up of production at the Limeco project in Zambia, where Firering holds a 36.2% interest with an option to increase this to 45%. Once fully optimised, Limeco is expected to be among the largest lime operations in the region, supplying a range of mining, agricultural and industrial customers. Firering's portfolio also includes the highly prospective Atex Lithium-Tantalum Project in northern Côte d'Ivoire.

| | | |
|----------|--|----------------------|
| 1 | Details of the person discharging managerial responsibilities / person closely associated | |
| a) | Name | Youval Rasin |
| 2 | Reason for the notification | |
| a) | Position/status | Chairman |
| b) | Initial notification /Amendment | Initial notification |

| 3 | Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor | | | | | | | | | |
|-----------------|--|---|---------------|--|----------|-----------|---------|-----------|-----------------|-----------|
| a) | Name | Firering Strategic Minerals PLC | | | | | | | | |
| b) | LEI | 2138005GMF9GR4W9MN36 | | | | | | | | |
| 4 | Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted | | | | | | | | | |
| a) | Description of the financial instrument, type of instrument Identification code | Ordinary Shares of €0.001 each in the share capital of Firering Strategic Minerals PLC | | | | | | | | |
| b) | Nature of the transaction | (i) Subscription for Ordinary Shares, and (ii) Issue of Warrants | | | | | | | | |
| c) | Price(s) and volume(s) | <table border="1"> <thead> <tr> <th colspan="2"><u>Shares</u></th> </tr> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>1 pence</td> <td>7,000,000</td> </tr> </tbody> </table> <table border="1"> <tbody> <tr> <td><u>Warrants</u></td> <td>7,000,000</td> </tr> </tbody> </table> | <u>Shares</u> | | Price(s) | Volume(s) | 1 pence | 7,000,000 | <u>Warrants</u> | 7,000,000 |
| <u>Shares</u> | | | | | | | | | | |
| Price(s) | Volume(s) | | | | | | | | | |
| 1 pence | 7,000,000 | | | | | | | | | |
| <u>Warrants</u> | 7,000,000 | | | | | | | | | |
| d) | Aggregated information - Aggregated volume - Price | N/A | | | | | | | | |
| e) | Date of the transaction | 18 May 2026 | | | | | | | | |
| f) | Place of the transaction | Outside a trading venue | | | | | | | | |

| | | |
|----------|--|------------------------------------|
| 1 | Details of the person discharging managerial responsibilities / person closely associated | |
| a) | Name | Vassilios Carellas |
| 2 | Reason for the notification | |
| a) | Position/status | Independent Non-Executive Director |
| b) | Initial notification /Amendment | Initial notification |

| 3 | Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor | | | | | | | | | |
|-----------------|--|---|---------------|--|----------|-----------|---------|-----------|-----------------|-----------|
| a) | Name | Firering Strategic Minerals PLC | | | | | | | | |
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| <u>Shares</u> | | | | | | | | | | |
| Price(s) | Volume(s) | | | | | | | | | |
| 1 pence | 1,000,000 | | | | | | | | | |
| <u>Warrants</u> | 1,000,000 | | | | | | | | | |
| d) | Aggregated information - Aggregated volume - Price | N/A | | | | | | | | |
| e) | Date of the transaction | 18 May 2026 | | | | | | | | |
| f) | Place of the transaction | Outside a trading venue | | | | | | | | |

| | | |
|----------|--|-------------------------|
| 1 | Details of the person discharging managerial responsibilities / person closely associated | |
| a) | Name | Yehoshua Shai Kol |
| 2 | Reason for the notification | |
| a) | Position/status | Chief Financial Officer |
| b) | Initial notification /Amendment | Initial notification |

| 3 | Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor | | | | | | | |
|---------------|--|---|---------------|--|----------|-----------|---------|-----------|
| a) | Name | Firering Strategic Minerals PLC | | | | | | |
| b) | LEI | 2138005GMF9GR4W9MN36 | | | | | | |
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| <u>Shares</u> | | | | | | | | |
| Price(s) | Volume(s) | | | | | | | |
| 1 pence | 5,000,000 | | | | | | | |
| d) | Aggregated information - Aggregated volume - Price | N/A | | | | | | |
| e) | Date of the transaction | 18 May 2026 | | | | | | |
| f) | Place of the transaction | Outside a trading venue | | | | | | |

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