



# RESULT OF GENERAL MEETING

## [FIRERING STRATEGIC MINERALS PLC](#)

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Firering Strategic Minerals PLC  
19 June 2024

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**Firering Strategic Minerals Plc**  
("Firering", the "Company" or the "Group")

### **Result of General Meeting**

Firering Strategic Minerals Plc (AIM:FRG), an exploration and development company f

minerals, announces that, at the General Meeting held earlier today, the Resolution to permit relation to the Fundraising announced on 28 May 2024 (RNS titled "Placing and Subscription"

### Allotment of Shares

On 29 May 2024 it was announced (RNS titled "Result of Placing, Subscription and WRAP Company resolved to issue a total of 73,761,586 Ordinary Shares under the Placing, Subscription and WRAP Retail Offer at an issue price of 2.9 pence per Ordinary Share to raise £2.139 million. This announcement on 28 May 2024 (RNS titled "Placing and Subscription") confirming that the Company, together with their related parties ("Subscribing Directors"), intended to subscribe for the Issue Price for a minimum of £0.18 million ("Directors' Subscription") once the Company has audited accounts for year ending 31 December 2023, and is out of its current "closed" period,

The Company has today allotted a total of 72,037,449 Ordinary Shares (raising £2.089 million) under the Placing, Subscription and WRAP Retail Offer.

The Subscribing Directors have confirmed an intention to now subscribe for a minimum of £0.18 million of the amount to be raised, in aggregate, under the Placing, Subscription, WRAP Retail Offer and Directors' Subscription will raise £2.319 million, being the aggregate fundraising previously anticipated in the Company's notification.

### Admission and Total Voting Rights

It is expected that admission of the 72,037,449 Ordinary Shares to trading on AIM will commence on 20 June 2024.

Following Admission, the total number of Ordinary Shares in the capital of the Company will be 173,874,148 with voting rights. This figure may be used by shareholders as the basis for calculations by which they will determine if they are required to notify their interest in, or a change of control of, the Company's issued share capital pursuant to the Company's Articles.

*Capitalised terms used but not otherwise defined in this announcement shall have the meaning given to them in the Company's announcement made at 12.00 noon on 29 May 2024, unless otherwise stated.*

For further information on the Company, please visit [www.fireringplc.com](http://www.fireringplc.com) or contact:

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