

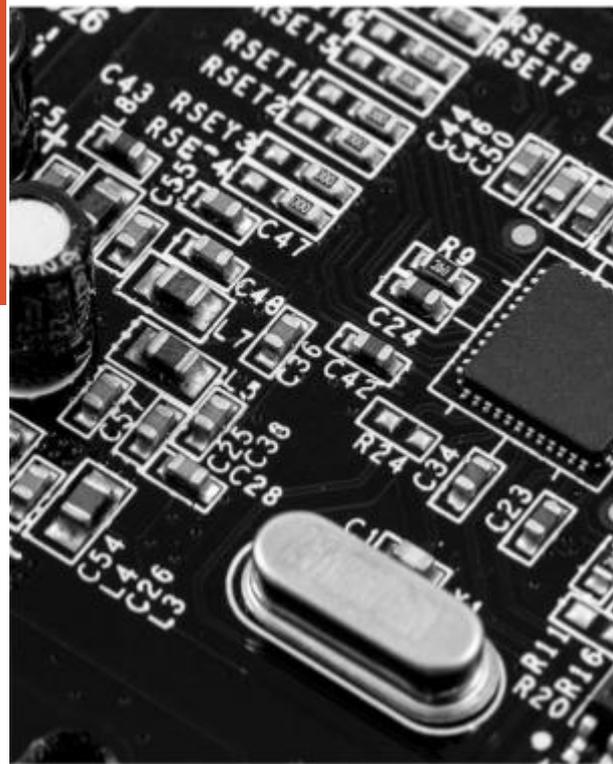


## Ethically Sourced Critical Minerals

## Lithium Tantalum-Niobium

### Corporate Presentation

A mining company dedicated to supplying non-conflict critical metals & minerals



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## Near term production / early stage exploration focused on ethically-sourced strategic minerals

- **Multi-project portfolio in Ivory Coast, a mining friendly jurisdiction, focused on critical metals for fast growing sectors such as Electric Vehicles**
  - Tantalum and niobium (Atex Project): near term production from coltan and resource definition of potential significant coltan deposit
  - Lithium (Atex Project): early-stage exploration of potentially significant resource in proven jurisdiction
- **Dual-focused high impact development strategy at Atex targeting:**
  - Pilot production of tantalum and niobium potentially providing early-stage cash flow within 12-18 months:
    - Tantalum and niobium both classified as strategic minerals of critical importance
    - €7.5m debt facility to be put in place to scale up production post pilot stage
  - Delineation of potentially significant lithium resource in a region proven to host pegamite deposits
- **Positive results from exploration work undertaken to date at Atex:**
  - Tantalum and niobium – concentrates of up to 14,700 g/m<sup>3</sup> extracted from historic samples
  - Lithium - up to 4.9% Li<sub>2</sub>O returned from recent grab and channel samples
- **Objective to become a key supplier of critical minerals to fast growing markets to generate significant returns and benefits for shareholders and local communities:**
  - High-tech electronics
  - EVs
- **Targeting AIM Admission:**
  - October 2021



## Highly complementary team with proven in-country experience in project development, finance and ESG

### **Youval Rasin (aged 49), Non-Executive Chairman**

Co-founder of Dekel Agri-Vision plc and has held senior management positions in various companies within the Rina Group, a family holding company with diverse interests including agriculture, mining and hotels in Africa and Europe. By profession, Mr Rasin is a qualified lawyer and has been active in Côte d'Ivoire since 2002, with 13 years' experience in development of agro-industrial projects. Mr. Rasin is a director and minority shareholder in NKL limited., a UK holding company which controls Nickel Mines and a Smelter.

### **Neil Herbert (aged 54), Senior Independent Non-Executive Director**

Fellow of the Association of Chartered Certified Accountants and has worked in finance since in 1991. Mr. Herbert has been involved in growing mining and oil and gas companies, both as an executive and a manager of investments since joining Antofagasta plc in 1998. Mr Herbert has held board positions at a number of resource companies where he has been involved in managing numerous acquisitions, disposals, stock market listings and fundraisings. He is Chairman of AIM quoted IronRidge Resources - which has interests in Cote D'Ivoire - and was formerly Co-Chairman and Managing Director of Polo Resources Limited, a natural resources Investment Company.

### **Yuval Cohen (aged 41), Chief Executive Officer**

15 years of experience in mining operational management and was formerly operations manager of a global coltan mining and refining company with operations in Macedonia, Slovenia, Rwanda, Tanzania and Guinea Bissau, responsible for supply chain, logistics. Mr Cohen has previously held several management positions with BSG Resources in Sierra Leone (diamonds), Guinea (iron ore) and Macedonia covering diamond, iron ore, and nickel mining. Mr Cohen holds a Bachelor of Law from The College of Management Academic Studies in Israel.

### **Vassilios Carellas (aged 47), Non-Exec Director**

A natural resources professional with over twenty years of corporate and operations experience in the mining and exploration industry. Corporate experience includes the executive management and financing of two publicly listed exploration and development minerals companies, while operating experience gained in the general management of producing mines, mining operations and exploration activities. Mr Carellas is currently Chief Operating Officer of AIM quoted Arc Minerals Ltd, which operates out of Zambia and is focused on copper/cobalt.

### **Tim Daniel (aged 41), Chief Financial Officer**

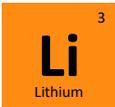
Qualified Chartered Accountant (Australia) and Certified Financial Analyst. He acted as CFO of an AIM quoted Equatorial Palm Oil plc for (with operations in West Africa) and over recent years has acted in various consulting and interim CFO roles. Prior to this Mr Daniel was a credit risk analyst at Credit Suisse and a credit research analyst at a London hedge fund. He began his career at KPMG in Australia. He holds a Bachelor of Commerce (Accounting & Finance Major) from The University of Melbourne.

### **Ofra Chen (aged 54), Non-Executive Director**

Since 2008, Ms Chen has held the position of CEO of Negev Industrial Minerals Ltd, an Israel based company engaged in the mining, processing and production of lime, limestone, silica sand and clays serving numerous industries. Prior to this, she was Chief Accountant at Rotem Ampert, an international company forming part of the Israel Chemicals Group, before which Ms Chen served as VP of Finance and HR at Negev Industrial Minerals Ltd. Ms Chen is a Certified Public Accountant, holds an MA in Law, an honours degree in Business Administration and a Bachelor's degree in Economics.



# Strategic mineral focus: Lithium



**Lithium is the lightest metal and used to make high energy density batteries**



**EV penetration is forecast to grow from 3% to ~30% by 2030\***

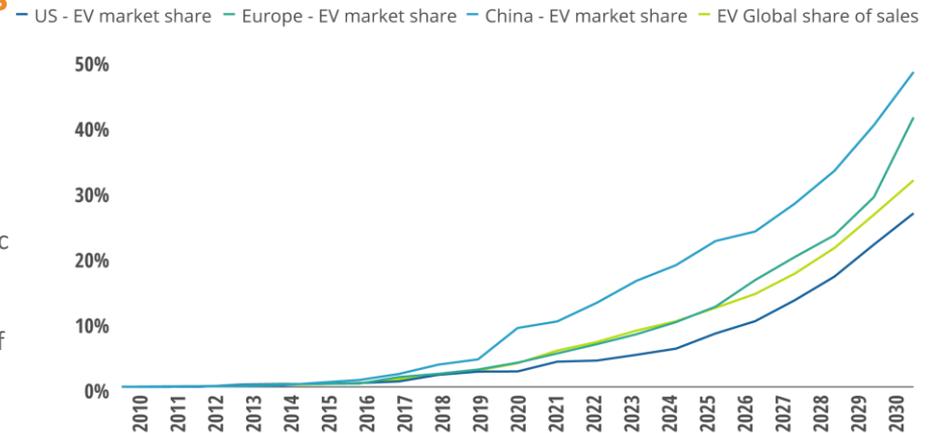
\*Source: Deloitte Insights Electric Vehicles Setting for 2030

- Volkswagen describes lithium as ‘irreplaceable element of the electric era’
- Supportive government policies driving global EV sales – key driver of demand
- **89% decrease in lithium ion battery costs globally since 2010, according to Bloomberg, with a 13% annual cost reduction from 2019 to 2020 thanks to streamlining battery production costs**
- EV prices projected to decrease due to lower battery costs in the future
- Major vehicle manufacturers are set to introduce 400+ new EV models to market by 2025
- Lithium also found in mobile phones, laptops pacemakers, toys

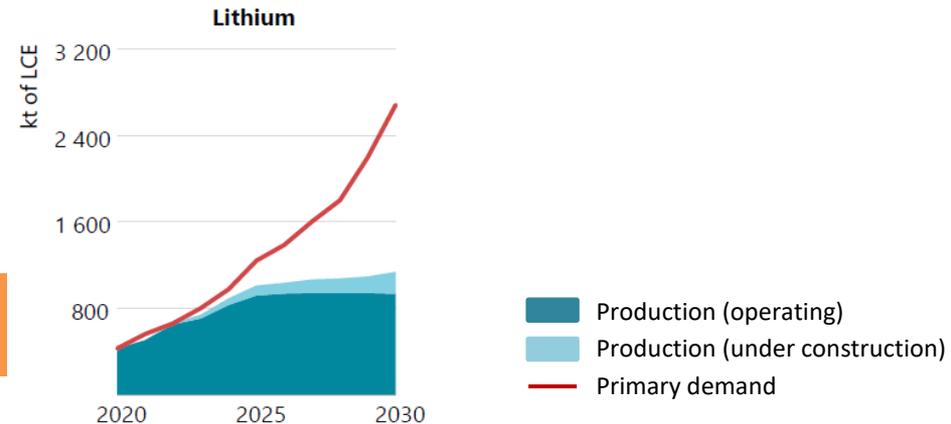
**RISK THAT CURRENT LI PRODUCTION CANNOT SUPPORT PROJECTED DEMAND GROWTH**



## Outlook for EV market share



Source: Deloitte analysis, IHS Markit, EV-Volumes.com<sup>17</sup>



Source: M Buxton, TU Delft, May 2021

# Lithium: Regional Developments



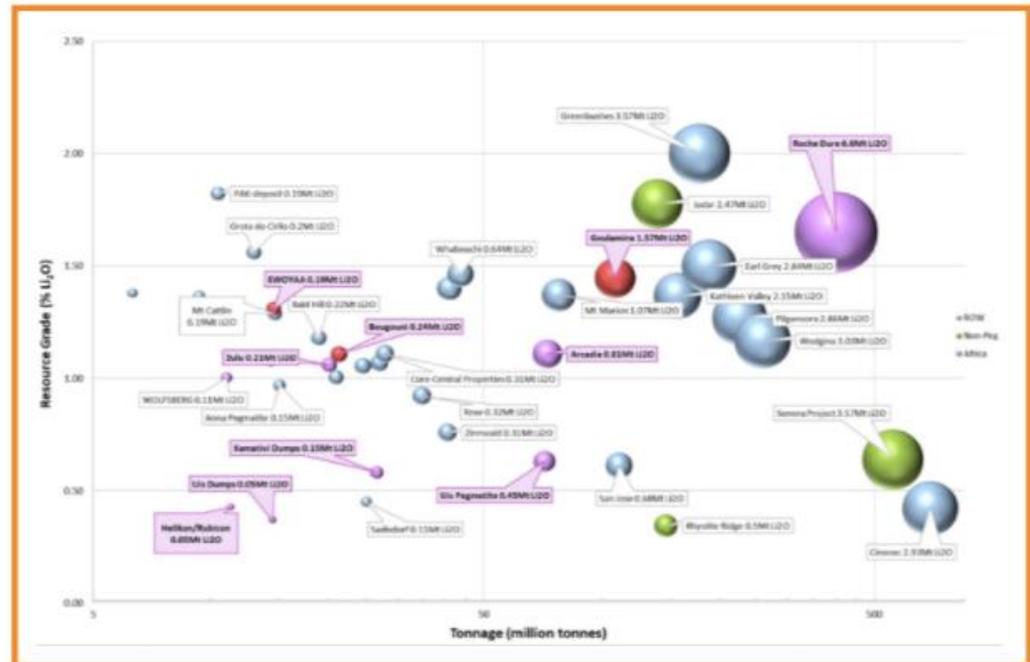
Company	Project	Country	Measured and/or Indicated Resource	Inferred Resource	Market Cap
IronRidge Resources	Ewoyaa	Ghana	4.5 Mt at 1.39% Li <sub>2</sub> O	10 Mt at 1.27% Li <sub>2</sub> O	£117m
Firefinch Ltd	Goulamina	Mali	64.6 Mt at 1.49% Li <sub>2</sub> O	43.9 Mt at 1.38% Li <sub>2</sub> O	\$AUD452m
Kodal Minerals Plc	Bougouni	Mali	11.6 Mt at 1.13% Li <sub>2</sub> O	9.7 Mt at 1.08% Li <sub>2</sub> O	££264m

## RECENT LITHIUM PROJECTS

- CSA concluded the prospectivity of the regional geological setting has been demonstrated by the discoveries of IronRidge Resources, Firefinch Ltd, and Kodal Minerals Plc
- Recent exploration by IronRidge Resources, Firefinch Ltd, and Kodal Minerals has led to the discovery of significant lithium deposits hosted in spodumene-bearing LCT pegmatites in neighbouring Mali and Ghana
- IronRidge recently secured \$102m of funding support from Piedmont Lithium Inc (Tesla supplier) to fund capex to production
- Region underexplored for pegmatites



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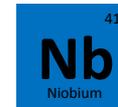


# Strategic mineral focus: Tantalum & Niobium



## Tantalum

- Used in a wide array of consumer electronic devices, including mobile phones and alloys for the medical, aviation and defence industries and EVs
- Considered a strategic mineral of critical importance for both the EU and USA



## Niobium

- Used in alloys for the medical, nuclear and aviation industries
- Ability to hold and move electrical signals, conductive ability in extreme temperatures, useful for military applications
- Hailed as a critical mineral by EU and US

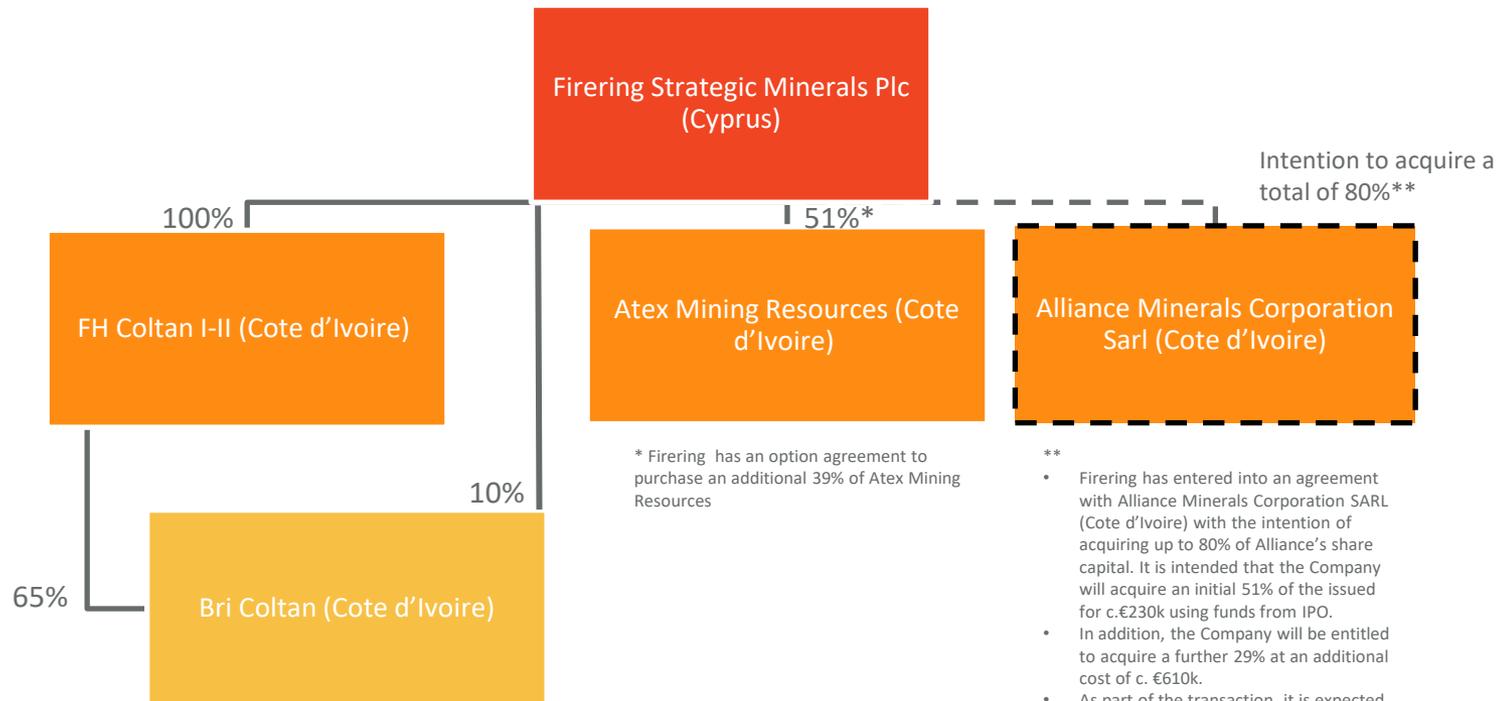
## Rising global demand for certified, non-conflict sourced coltan is driven by EVs, electronics, super conductors and the defence industries

- Columbo-tantalite (coltan) is a natural mineral and is composed mainly of tantalum (Ta), niobium (Nb), iron (Fe) and manganese (Mn)
- Tantalum is a strategic mineral with substantial demand growth driven by the rise of EVs and other mobile electronics using Ta and Nb capacitors
- Tantalum price equivalent today is c. US\$150,000 per tonne
- Prices have risen over the past six months driven, in part, by increased semiconductor usage



# Corporate Structure

Near-term coltan production with potential to become a significant deposit and high impact lithium exploration



\* Firering has an option agreement to purchase an additional 39% of Atex Mining Resources

\*\*

- Firering has entered into an agreement with Alliance Minerals Corporation SARL (Cote d'Ivoire) with the intention of acquiring up to 80% of Alliance's share capital. It is intended that the Company will acquire an initial 51% of the issued for c.€230k using funds from IPO.
- In addition, the Company will be entitled to acquire a further 29% at an additional cost of c. €610k.
- As part of the transaction, it is expected that the Company will provide investment up to c. €840k to fund Alliance's exploration activities.
- Completion of this acquisition is subject to finalization of definitive contracts to be entered into with Alliance and its shareholders.



# Table of Mineral Assets and Applications

## A multi-stage portfolio of critical mineral assets and applications in a proven, non-conflict jurisdiction

Licence Application	Holder/Applicant	Interest (%)	Status	Mineral	Licence area (km <sup>2</sup> )	Comments
PR 777	Atex Mining Resources	51	Exploration	Lithium	134.96	Firering has an option to acquire a further 29% interest after listing. Additional commodities may be added to the Exploitation license based on Exploration findings (Ta, Nb, AU)
0094DMICM17	Alliance Minerals Corporation	80 (not yet acquired)	Application	Tantalum & Niobium	365.27	Firering has an agreement with Alliance setting out Firering's intention to acquire an 80% interest in the project. Completion of this acquisition is subject to finalization of definitive contracts with Alliance and its shareholders. Application for coltan exploration permit submitted on 15 February 2021, awaiting approval.
0065DMICM	FH Coltan CI-II	100	Application	Tantalum & Niobium	388.39	Issia region. Application for coltan exploration permit submitted on 04 February 2021
0067DMICM	FH Coltan CI-II	100	Application	Tantalum & Niobium	324.31	Issia region. Application for coltan exploration permit submitted on 04 February 2021, awaiting approval.
0071DMICM	FH Coltan CI-II	100	Application	Tantalum & Niobium	320.59	Issia region. Application for coltan exploration permit submitted on 04 February 2021, awaiting approval.



# Project Locations

## Near-term tantalum / niobium production and resource development

- Initial focus will be on the Atex licence
- Atex licence includes both lithium and tantalum-niobium potential
- Atex located within the Baoulé-Moss domain of the West African Craton
  - Baoulé-Moss comprises several arcuate belts stretching hundreds of kms and are host to multiple gold, base metal and pegmatite-hosted columbo-tantalite and lithium deposits
  - West African Craton comprises Archaean basement material and Proterozoic granite-greenstone terranes termed Birimian or Birimian Supergroup
- Atex site accessible by air, high quality road and rail.
- Nickel and Manganese operators are currently transporting ore for export through the ports of San Pedro and Abidjan



Location map showing the Atex Project and the two AESI permits held by Bri Coltan Note: Also shown are the location of the licences currently under application by FH Coltan (a wholly owned subsidiary of Firering.) and Alliance, which the Company intends to acquire an 80% interest in.



# Lithium: Deposit Summary

The Directors believe that the project has the potential to become one of Africa's next significant lithium pegmatite resource

Preferred host lithologies for LCT pegmatites present at Atex

- Amphibolites or mafic schists
- Metasedimentary sequences comprising mica-schists
- Metamorphic grade usually amphibolite facies but can range from greenschist to-granulite

## Fertile Granite

- Granites of similar age within pegmatite group or close to it – present in region (late Birimian K-feldspar bearing pluton near Koutou)
- Fertile granites usually S-type containing garnet and muscovite

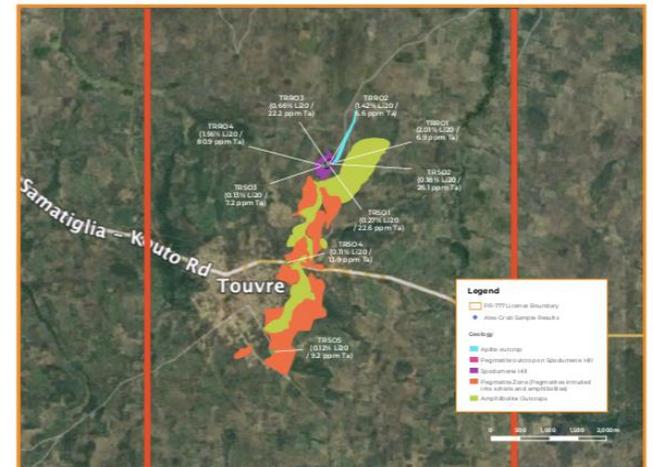
## LCT pegmatites present within licence

- Spodumene Hill contains a footwall aplite that continues to the NNE for ~1km
- Spodumene bearing pegmatite zone to be tested for extensions to the NNE – lepidolite (Li mica float picked up ~500m to SSW)

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# Lithium: Mineralisation

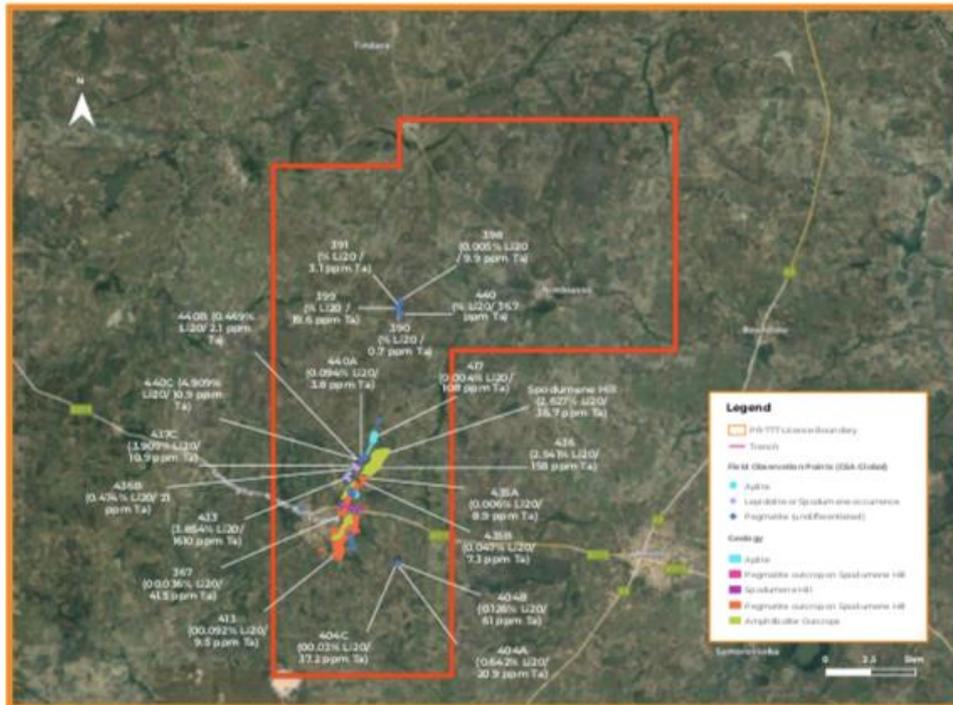
## Potentially significant lithium resource at ATEX

### Lithium mineralisation confirmed

- Recent grab samples showed high-grade lithium oxide (up to 4.91%) and tantalum (up to 1,610 ppm), confirming
- The presence of pegmatite-hosted lithium and coltan mineralisation
- The conceptual exploration model for this style of mineralisation in the region



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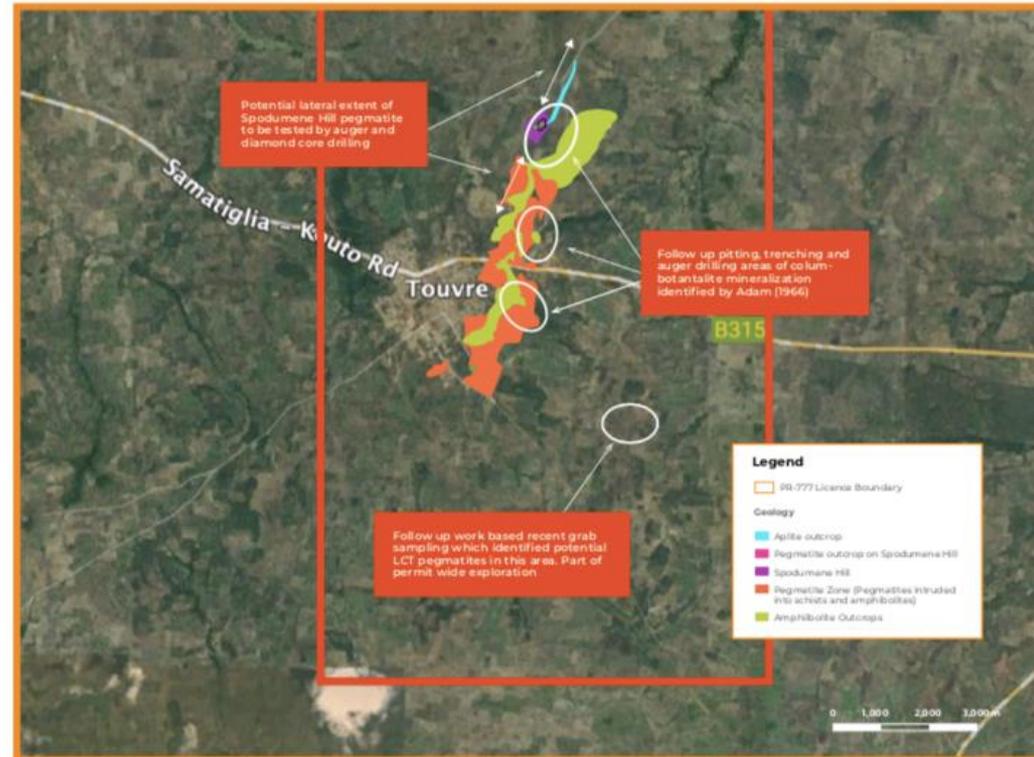
# Lithium: Spodumene Hill Exploration

## Spodumene Hill Target

- Located 2km north-east of the town of Touvre
- Spodumene-bearing pegmatite mapped over a strike length of approximately 250m in a north-northeast direction
- Contains coarse-grained spodumene crystals (up to 7cm long) associated with quartz, feldspar and muscovite
- Host rock comprises massive amphibolite
- Grab and channel samples collected in 2019 returned  $\text{Li}_2\text{O}$  values ranging up to 2.01%  $\text{Li}_2\text{O}$  and Ta values of <100 ppm - confirming the presence of pegmatite-hosted lithium mineralisation
- Recent (2021) grab samples showed high-grade lithium oxide (up to 4.91%) and tantalum (up to 1,610 ppm)

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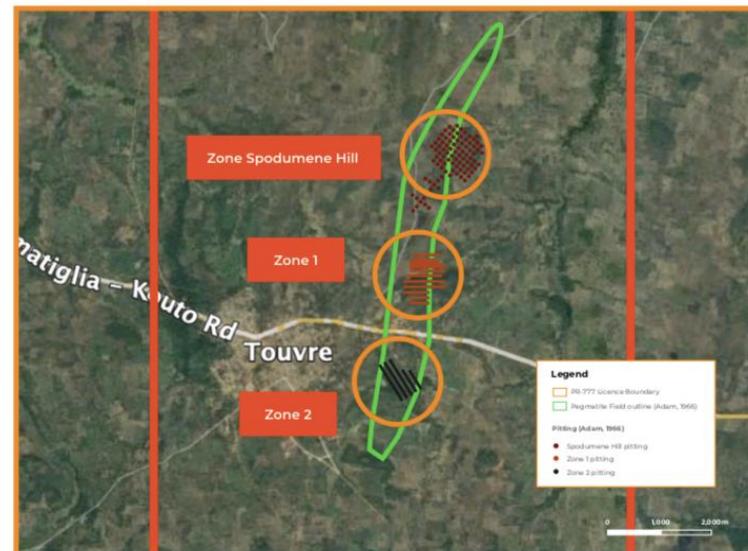


# Tantalum / Niobium: Exploration

## Positive results at ATEX confirming historical exploration

- Samples taken from the pegmatites in the south-eastern part of the licence returned anomalous lithium values, suggesting potential lithium and possible columbo-tantalite bearing pegmatites outside the currently known areas (historically)
- **Results of systematic pitting**
- Spodumene Hill Target (107 pits) to an average depth of 1.9 m: Coltan concentrates with up to 655 g/m<sup>3</sup>, with approx. two-thirds of the material in the 1–4 mm particle size and one-third in the +4 mm particle size
  - Zone 1 to an average depth of 1.15 m: Columbo-tantalite concentrate grades up to 4,600 g/m<sup>3</sup>
  - Zone 2 to an average depth of 0.9 m: Columbo-tantalite concentrate grades up to 14,700 g/m<sup>3</sup>
- **These results were confirmed in the CPR Report N° R254.2021 – August 2021)**

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*Past explorations in 3 zones*

**CSA** **CSA Global**  
Mining Industry Consultants  
an ERM Group company

Area	Fertile granites present?	Pegmatites present?	Record of historical exploration and/or mining?	General geology	Prospectivity
Atex Project (PR777)	Yes	Yes	Yes (Exploration)	Erburnean age granitoids and potential source granites intruded into Birimian schists and amphibolites.	High

# Tantalum/Niobium: Highlights

- **Wide pegmatite occurrences with high coltan concentrations identified from surface - including several pockets of +600g/t**
- **Chemical analysis identified Ta<sub>2</sub>O<sub>5</sub> of 73.75% - industry recognises 30% Ta as high-grade columbite-tantalite**
- **Tests of material confirmed a significant part of the coltan particles are between 100-200 microns:**
  - Samples were sent to the laboratory for analysis, in addition to three operational plants
  - Calibration and optimisation of the plant flow sheet was undertaken in order to recover up to 90% of the coltan from the ore
  - Recommendation was to commence production using a Multi Gravity Separator washing plant (see later)
- **Low radioactivity - certified as non-Class 7 material**



*Wide pegmatite occurrences*



*Auger drilling at Atex*



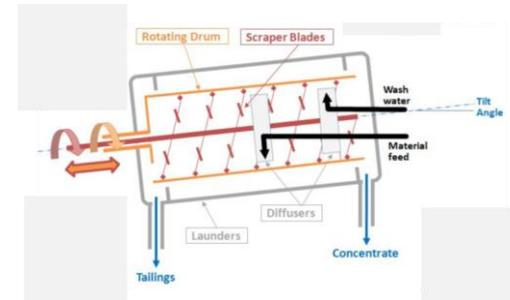
# Ta&Nb: Coltan MGS Concentration Plant

## Pilot Production - Multi Gravity Separator plant

- C900 Multi Gravity Separator (MGS, capacity 250kg/h) has proven to be very successful at numerous coltan and tin operations worldwide and is ideal for larger scale pilot plant testing as well as small scale mining operations;
- The MGS operates on a similar principle to a shaking table to separate and upgrade very fine materials. The centrifugal force simulates enhanced gravity, pinning heavier materials to the wall of the drum to be dragged forward by scraper blades while lighter materials (tailings) are agitated by the shaking motion and washed away. The C900 has low installed power, low power consumption while running and is easy to operate.
- Part of the investment plan is to acquire two C900 units with IPO proceeds to assess multiple locations at the Atex project
- Using a mobile MGS to bulk sample prospective areas at Atex will provide proof of concept and allow:
  - enhanced recovery of fines, typically associated with columbo-tantalite deposits
  - provision of concentrate samples to the market for testing
  - fast track cash flow generation.



C900 MGS



Operating principle

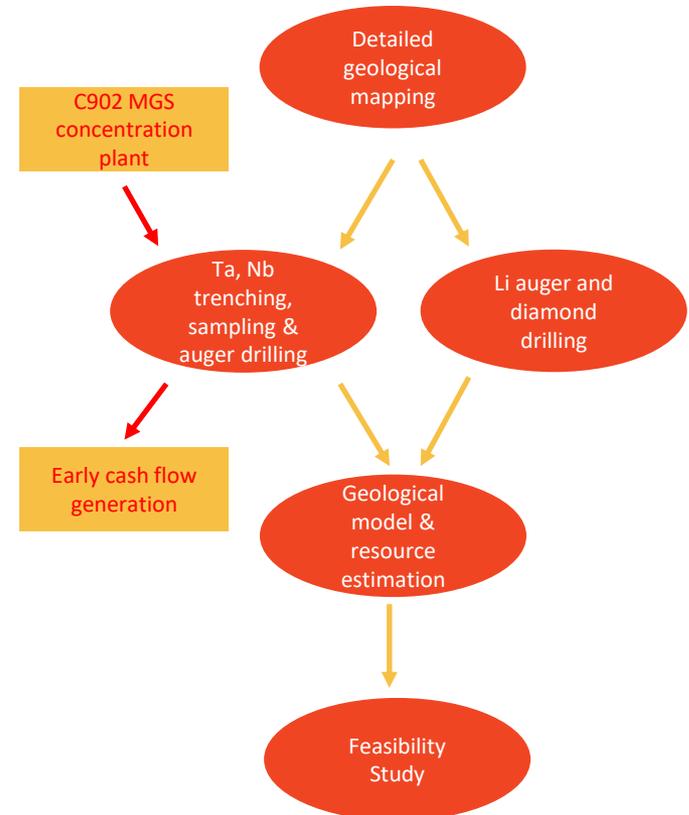
# Multi-phase multi-project development

## CSA concluded there was potential economic pegmatite-hosted lithium mineralisation and pegmatite-hosted columbo-tantalite mineralisation

- Exploration programme for the next 24 months includes:
  - Detailed geological mapping of the Atex licence area
  - Coltan – trenching and sampling followed by 3,500 metres of auger drilling to determine the extent of the coltan mineralisation
  - Lithium - 2,000 metres of auger drilling followed by 7,000 metres of diamond drilling to determine the nature, extent and depth of the Li bearing pegmatites
  - Completion of a geological model and resource estimation followed by a feasibility study
- Firering will purchase C900 Multi Gravity Separators (mobile concentration plants) at the start of its exploration programme that will assist in achieving near term coltan production.
- Upon successful implementation and sustainable results, Firering will purchase a larger scale production unit with the B IDC €7.5m debt facility

### Expansion - €7.5m debt facility with B IDC Bank:

- 10 year term
- 8.5% interest
- 2 year principal grace period



# Our Exploration Program – Phase 1 Auger Drilling

Target	Drilling ( no Pits )
Spodumene Hill	409
Zone 1	282
Zone 2	288
Pegmatite Field Extension	161 (*)
New Pegmatite Discovery	2 <sup>nd</sup> phase (*)

(\*): After pitting and mapping

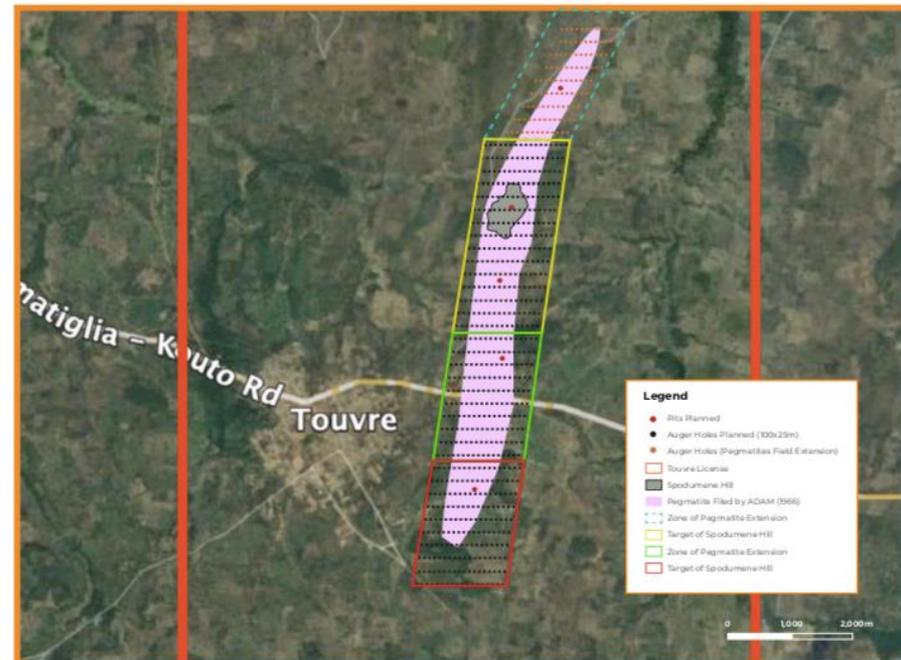
Our exploration program has been guided and approved by CSA, including:

- Pitting
- Trenching
- Auger drilling
- Diamond drilling

- Independent accredited laboratories, e.g. ALS, SGS, will be engaged to complete the assays

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# Environmental & Social Impact

## Committed to implementing applicable environmental and social procedures

- Firering will implement a socio-economic plan in collaboration with the affected villages in its project areas
- Firering has agreed on terms of cooperation with BetterChain towards delivering lithium and coltan products from Ivory Coast in compliance with international requirements for mineral supply chain due diligence.
- Firering believes that a close working relationship will create a long-term partnership with the villages in the project areas



*Spodumene Hill*



*Supporting local community with masks and hygiene protection for Covid-19*



*Sponsoring Local Football Team*



## The Company is targeting near-term tantalum and niobium production combined with potentially high impact lithium exploration

- **Multi-stage portfolio of exploration assets targeting strategic minerals in non-conflict areas critical to fast growing industries such as electronics and EVs**
  - Potentially a major tantalum and niobium deposit in non-conflict region
  - Potentially significant lithium resource in proven region
- **Dual-focused high impact development strategy at Atex targeting:**
  - Pilot production of tantalum and niobium both classified as strategic minerals of critical importance within 12-18 months
  - €7.5m debt facility to be put in place to fund expansion
  - Delineation of potentially significant lithium resource in a region proven to host pegmatites but is under explored
- **The Directors believe that current market dynamics show increasing demand for tantalum, niobium, lithium and nickel over the medium and long term**
- **Short timelines to increase exploration and production activities:**
  - Tantalum and niobium production targeted within 12-18 months from IPO to generate early revenues and support further exploration work
  - Lithium resource definition work planned as part of JORC process
- **Scalable activities once current applications for existing concessions have been approved**
- **Professional team with proven experience in international finance, mining and execution of projects in Africa**





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